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Via ECF Via Messenger

April 11, 2014

The Hon. Laura Taylor Swain United States District Judge United States District Court 500 Pearl Street New York, NY 10007 The Hon. Henry B. Pitman United States Magistrate Judge United States District Court 500 Pearl Street New York, NY 10007

Re: Universitas Education, LLC v. Nova Group, Inc., Case Nos. 11-1590 and 11-8726

(S.D.N.Y.)

Dear Judges Swain and Pitman:

We represent Petitioner/Judgment Creditor Universitas Education, LLC ("Universitas"). We write with respect to Universitas's October 25, 2013 Affidavit for the Imposition of Attorneys' Fees to be assessed in part against Joseph M. Pastore, III ("the Affidavit") (dkt. no. 314).

Universitas and Mr. Pastore have reached a confidential settlement agreement, and we respectfully ask that the Affidavit be withdrawn with respect to Mr. Pastore only. Pursuant to the confidential settlement agreement, Universitas has discharged any debt that Mr. Pastore or his law firm Pastore & Dailey, P.C. may have owed to Universitas as a result of the Affidavit, the Court's Order dated September 30, 2013 (dkt. no. 293), and/or Universitas's motion for sanctions dated November 27, 2012 (dkt. no. 177).

Respectfully submitted,

Michael Barnett

Loeb & Loeb LLP

¹ Docket entry references are for Case No. 11-1590.